



PATIENT DEMOGRAPHICS  
(PROVIDE PHOTO ID TO SCAN)

FULL NAME (FIRST MI LAST)	PREFERRED CONTACT METHOD <input type="checkbox"/> E-mail <input type="checkbox"/> Mail <input type="checkbox"/> Phone	PREFERRED PHONE NUMBER <input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell <input type="checkbox"/> Other:
ADDRESS	DATE OF BIRTH	WORK STATUS EMPLOYER
CITY	SSN	PHARMACY
STATE, ZIP CODE	MARITAL STATUS GENDER	PRIMARY CARE PROVIDER
HOME PHONE	RACE ETHNICITY <input type="checkbox"/> Other <input type="checkbox"/> Hispanic or Latino	REFERRAL SOURCE <input type="checkbox"/> Provider <input type="checkbox"/> Friend <input type="checkbox"/> Hospital <input type="checkbox"/> Mail <input type="checkbox"/> Newspaper
CELL PHONE	FIRST LANGUAGE	<input type="checkbox"/> Radio <input type="checkbox"/> Employer <input type="checkbox"/> TV <input type="checkbox"/> Relative <input type="checkbox"/> Internet <input type="checkbox"/> Other:
WORK PHONE	E-MAIL <input type="checkbox"/> None	

GUARANTOR  
(FINANCIAL RESPONSIBLE)

PATIENT'S RELATION TO GUARANTOR <input type="checkbox"/> Self <input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Child <input type="checkbox"/> Parent <input type="checkbox"/> Other	HOME PHONE
FULL NAME	DATE OF BIRTH
ADDRESS <input type="checkbox"/> Same as above	CELL PHONE
CITY	WORK PHONE
STATE, ZIP CODE	EMPLOYER
	WORK STATUS <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/> Full-time <input type="checkbox"/> Part-time <input type="checkbox"/> Unemployed
	E-MAIL <input type="checkbox"/> None

INSURANCE  
(PROVIDE CARD(S) TO SCAN)

PRIMARY NAME	SECONDARY NAME
GROUP #	GROUP #
POLICY #	POLICY #
EMPLOYER PLAN	EMPLOYER PLAN
PATIENT'S RELATION TO INSURED <input type="checkbox"/> Self <input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Child <input type="checkbox"/> Parent <input type="checkbox"/> Other:	PATIENT'S RELATION TO INSURED <input type="checkbox"/> Self <input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Child <input type="checkbox"/> Parent <input type="checkbox"/> Other:
INSURER'S FULL NAME	INSURER'S FULL NAME
DOB	DOB
HOME PHONE	HOME PHONE

EMERGENCY CONTACT

FULL NAME (FIRST MI LAST)	LANGUAGE
RELATIONSHIP TO PATIENT	HOME PHONE
DATE OF BIRTH	CELL/OTHER PHONE

HEALTH INFORMATION

MAY WE DISCUSS HEALTH INFORMATION WITH ANOTHER PERSON? <input type="checkbox"/> No <input type="checkbox"/> Yes	RELATIONSHIP TO PATIENT: <input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Child <input type="checkbox"/> Parent <input type="checkbox"/> Other:
IF YES, NAME (FIRST MI LAST):	IF YES, WHAT TYPE: <input type="checkbox"/> Billing/Financial <input type="checkbox"/> Scheduling/Appointments <input type="checkbox"/> Medical/Treatment/Diagnosis
DATE OF BIRTH	DO YOU WANT COPIES OF MEDICAL RECORDS SENT TO YOUR PRIMARY CARE PROVIDER? <input type="checkbox"/> No <input type="checkbox"/> Yes

POLICY ACCEPTANCE

<b>FINANCIAL:</b> <i>I hereby authorize payment of charges incurred for services rendered at clinic directly to the physician and/or clinic. I realize any non-covered services will be my responsibility.</i>	INITIALS
<b>HIPAA:</b> <i>I acknowledge that I have received or been offered a copy of clinic privacy practice policy.</i>	
<b>AUTHORIZATION TO RELEASE:</b> <i>I hereby authorize the physician and/or clinic to release my information and/or records during the course of treatment necessary to process insurance claims and referrals for continuing care.</i>	

SIGNATURE: \_\_\_\_\_ RELATIONSHIP : \_\_\_\_\_ DATE: \_\_\_\_\_